

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and      | Clearing  | Limited                     |                                  |   |
|----------------------------------|-----------|-----------------------------|----------------------------------|---|
|                                  | HKC Inte  | ernational Holdings I<br>14 | Limited                          |   |
| I. Movements in Authorised Sha   | re Capita | al                          |                                  |   |
| 1. Ordinary Shares               |           |                             |                                  |   |
| (1) Stock code: <u>00248</u>     | Descrip   | tion: Ordinary S            | Shares                           |   |
|                                  |           | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth      | 2,000,000,000               | HK\$0.01                         | HK\$20,000,000                            |
| Increase/(decrease)              | -         | 0                           |                                  | 0   |
| Balance at close of the month    | -         | 2,000,000,000               | HK\$0.01                         | HK\$20,000,000                            |
| (2) Stock code:                  | Descript  | tion:                       |                                  |   |
|                                  |           | No. of ordinary shares      | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth      |                             |                                  |   |
| Increase/(decrease)              | -         |                             |                                  |   |
| Balance at close of the month    | -         |                             |                                  |   |

31/07/2014

| Stock code:                                       | Descri     | ption:                         |                                  |   |
|---|------------|--------------------------------|----------------------------------|---|
|   |            | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preced                        | ling month |                                |                                  |   |
| Increase/(decrease)                               |            |                                |                                  |   |
| Balance at close of the mo                        | onth       |                                |                                  |   |
| 3. Other Classes of Shares                        | S          |                                |                                  |   |
| Stock code:                                       | Descri     | ption:                         |                                  |   |
| <del></del>                                       |            |                                |                                  |   |
|   |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preced                        | ling month |                                | (State                           | capital   |
| Balance at close of preced<br>Increase/(decrease) | ling month |                                | (State                           | capital   |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|------------|------------------|----------------------|
| _                                     | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month   | 566,764,133   |            |                  |                      |
| Increase/ (decrease) during the month | 0             |            |                  |                      |
| Balance at close of the month         | 566,764,133   |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | one operan     |                   | 100401)        |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------------|-------------------|----------------|--------------|--|--|
| approval date                                    |                | Movement duri     | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                               |                | Wio veinent dan   | ing the month  |              |  |  |
| class of shares                                  |                |                   |                |              |  |  |
| issuable   | Granted        | Exercised         | Cancelled      | Lapsed       |  |  |
| 1.   |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| ( / / )  |                |                   |                |              |  |  |
| shares   |                |                   |                |              |  |  |
| (Note 1)   |                |                   |                |              |  |  |
| (17070-17)                                       |                |                   |                |              |  |  |
| 2.   |                |                   |                |              |  |  |
| <del></del>                                      |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| ( / / )  |                |                   |                |              |  |  |
| ( , , ,  |                |                   |                |              |  |  |
| shares   |                |                   |                |              |  |  |
| (Note 1)   |                |                   |                |              |  |  |
| 2  |                |                   |                |              |  |  |
| 3.   |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
|  |                |                   |                |              |  |  |
| ( / / )  |                |                   |                |              |  |  |
| shares   |                |                   |                |              |  |  |
| ( <i>Note 1</i> )                                |                |                   |                |              |  |  |
|  |                | To                | otal A. (Ordin | ary shares)  |  |  |
|  |                |                   | (Prefere       | nce shares)  |  |  |
|  |                |                   |                | Other class) |  |  |
| Total funds raised dur                           | ring the month | n from exercise o |                |              |  |  |
| options (State current                           |                |                   | =              |              |  |  |
|  | • /            |                   | -              |              |  |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                  | Currency of Nominal value at nominal close of value preceding month | during the               | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--------------------------|---|--|--|
| 1.   | -   |                          |   |  |  |
|  | -   |                          |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date |   | -                        |   |  |  |
| (if applicable) (dd/mm/yyyy) 2.  | ( / / )<br>-  | -                        |   |  |  |
|  | -   |                          |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                         |   | -                        |   |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                         |   | -                        |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / / )   | -                        |   |  |  |
| 3.   | -   | -                        |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                         |   | -                        |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                          |   | -                        |   |  |  |
| EGM approval date (if applicable)                                      | ( / / )   | -                        |   |  |  |
| 4.   |   | -                        |   |  |  |
| ( / / )  |   |                          |   |  |  |
| C(11-('C1'-(-1)  |   | -                        |   |  |  |
| issuable (Note 1)  |   | -                        |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)      | ( / / )   | -                        |   |  |  |
|  |   | -                        |   |  |  |
|  | Tota  | al B. (Ordin<br>(Prefere | nary shares)<br>ence shares)              |  | _  |
|  |   | (                        | Other class)                              |  | _  |

| Convertibles (i.e. Convertible i           |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed)                     | _        |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                              | ( / / )  |                                    |                            |                              |  |  |
| 2.   | <u>—</u> |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |          |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )  |                                    |                            |                              |  |  |
| 3.   | ( / / )  |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| Stock code (if listed)                     |          |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |          |                                    |                            |                              |  |  |
|  | ( / / )  |                                    |                            |                              |  |  |
| 4.   |          |                                    |                            |                              |  |  |
|  |          |                                    |                            |                              |  |  |
| G. 1 (CC) (1)                              |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |          |                                    |                            |                              |  |  |
| issuable (Note 1)                          |          |                                    |                            |                              |  |  |
| Subscription price                         |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )  |                                    |                            |                              |  |  |
| (dd/11111/yyyy)                            | ( / / )  | <del></del>                        | Total C. (Ordin            | nary shares)                 |  | _  |
|  |          |                                    | (Prefere                   | ence shares)                 |  | _  |
|  |          |                                    | (                          | Other class)                 |  | =  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   | 1  |   |

| Class of shares issuable (// )  1. Rights issue At price: State currency    State  |    | ner Movements  Type of Issue | in issued on | ис Сирии |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|------------------------------|--------------|----------|---------------------------------|-------|---|--|---|
| Class of shares issuable   Class of shares iss |    | Type of Issue                |              |          | Class of shares issuable        |       |   |  |   |
| At price: currency   date: (dd/mm/yyyy)  |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable (// )  2. Open offer At price: State currency   | 1. | Rights issue                 | At price:    |          |                                 | ( / / | ) |  |   |
| 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  State currency — Issue and allotment date: ( / / )  EGM approval date: ( / / )  State (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  |    |                              |              |          | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable (Note 1)  State currency — Issue and allotment date: ( / / )  EGM approval date: ( / / )  State (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  |    |                              |              |          |                                 |       |   |  |   |
| 2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// / )  Issue and allotment (// / )  Lissue and allotment (// / )  Graph approval date: (// / )  EGM approval date: (// / )  | 2. | Open offer                   | At price:    |          |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |    |                              |              |          |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss |    |                              |              |          |                                 |       |   | -  |   |
| Class of shares issuable (Note 1)  Issue and allotment (// / )  Issue and allotment (// / )  Gate: (dd/mm/yyyy)  EGM approval date: (// / )  EGM approval date: (// / )  Issue and allotment (// / )  date: (dd/mm/yyyy)  EGM approval date: (// / )   |    |                              |              |          |                                 |       |   |  |   |
| Class of shares issuable ————————————————————————————————————  | 3. | Placing                      | At price:    |          |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)   |    |                              |              |          |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)   |    |                              |              |          |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                              |              |          |                                 |       |   |  |   |
| Edit approvar date.  | 4. | Bonus issue                  |              |          |                                 | ( / / | ) |  |   |
|  |    |                              |              |          | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |           |                  | _  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------|------------------|--|---------|--|---|
|    | 1,000 01 18840       |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares issuable (Note 1)          |         |  |   |
|    |                      |           |                  | Issue and allotment date: (dd/mm/yyyy)     | (-/-/-) |  |   |
| 5. | Scrip dividend       | At price: | State currency - | <br>EGM approval date: (dd/mm/yyyy)        | (-/-/-) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares repurchased (Note 1)       |         |  |   |
| 6. | Repurchase of shares |           |                  | Cancellation date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares redeemed (Note 1)          |         |  |   |
| 7. | Redemption of shares |           |                  | Redemption date: (dd/mm/yyyy)              | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |
|    |                      |           |                  | Class of shares issuable (Note 1)          |         |  |   |
| 8. | Consideration issue  | At price: | State currency   | <br>Issue and allotment date: (dd/mm/yyyy) | ( / / ) |  |   |
|    |                      |           |                  | EGM approval date: (dd/mm/yyyy)            | ( / / ) |  |   |
|    |                      |           |                  |  |         |  |   |

|     |  | Fo                              | or Main Boa   | ard and GEM lis |                      |
|-----|--|---------------------------------|---------------|-----------------|----------------------|
|     |  |                                 |               | No. of new      | No. of new shares of |
|     |  |                                 |               | shares of       | issuer which         |
|     |  |                                 |               | during the      | may be               |
|     |  |                                 |               | month           | issued               |
|     |  |                                 |               | pursuant        | pursuant             |
|     |  |                                 |               | thereto         | thereto as at        |
|     | T  |                                 |               |                 | close of the month   |
|     | Type of Issue  |                                 |               |                 | ПОПП                 |
|     |  | Class of shares issuable        |               |                 |                      |
|     |  | (Note 1)                        |               |                 |                      |
| 0   | C2-1   |                                 | ( / / )       |                 |                      |
| 9.  | Capital reorganisation                                   | IDDOG WIIG WIIGUII              | ( / / )       |                 |                      |
|     | reorganisation   | date: (dd/mm/yyyy)              |               |                 |                      |
|     |  | EGM approval date:              | ( / / )       |                 |                      |
|     |  | (dd/mm/yyyy)                    |               |                 |                      |
|     |  |                                 |               |                 | <del> </del>         |
|     |  |                                 |               |                 |                      |
|     |  |                                 |               |                 |                      |
|     |  |                                 |               |                 |                      |
|     |  | Class of shares issuable        |               |                 |                      |
|     |  | (Note 1)                        |               |                 |                      |
| 10. | Other State  |                                 | ( / / )       |                 |                      |
|     | (Please specify) At price: State currency                | issue and anothern              | ( / / )       |                 |                      |
|     |  | date: (dd/mm/yyyy)              |               |                 |                      |
|     |  | EGM approval date:              | ( / / )       |                 |                      |
|     |  | (dd/mm/yyyy)                    |               |                 |                      |
|     |  |                                 |               |                 |                      |
|     |  |                                 | rdinary shar  |                 |                      |
|     |  | (Pref                           | Ference share |                 | -                    |
|     |  |                                 | (Other cla    | ass)            | -                    |
|     |  |                                 |               |                 |                      |
|     |  |                                 |               |                 |                      |
|     |  |                                 |               |                 |                      |
|     | otal inamassa / (daamassa) in andinamashaara daaira d    | no month (i.e. Total of A to E) |               | (1)             | _                    |
| 10  | otal increase / (decrease) in ordinary shares during the | ne month (i.e. Total of A to E) | ):            | (1)             |                      |
|     |  |                                 |               | (2)             | -                    |
|     | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to)  | E).           |                 | _                    |
|     | •  |                                 |               |                 |                      |
| To  | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of  | A to E):      |                 | -                    |
| (7  | These figures should be the same as the relevant figu    | res under II above ("Moveme     | ents in Issue | ed Share Capita | l").)                |

| For | M | ain | $\mathbf{R}$ | oard | and | GFM | listed | issuers |
|-----|---|-----|--------------|------|-----|-----|--------|---------|
|     |   |     |              |      |     |     |        |         |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Wu Kwok Lam                              |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.